Q1 & Q2 2025 - VIRTUAL EDUCATIONAL SESSIONS:

Nationwide®

Offered by your local Retirement Specialist.

We invite you to attend our complimentary educational sessions. They are designed to be informative and increase your knowledge as you plan and prepare for retirement.

Starting Thursday, February 13, 2025 @ 11:30 PST, 12:30 MST, or 1:30 CST

Most sessions run approximately 45 to 60 minutes in length.

Scan the QR Code or use the following link to register:

https://outlook.office365.com/owa/calendar/TeachingWebinars@Nationwide.com/bookings/

February 13 – Social Security: Learn more about a decision of a lifetime. Also receive a free 360° Analysis of the Social Security planning tool. This tool highlights the opportune time to draw social security. Presented by: **Doug Ewing**
February 27 – Credit, Debt, Budgeting: Learn more about personal finance, debt, and budgeting. Discover small changes that make a big difference regarding your future financial wellness. Presented by: **Susan Wilson**
March 13 – What is the 457b Plan: The 457b plan can be a supplement to your pension plan to fully fund your retirement. Learn all about contribution types, contribution limits and various available investment options. Presented by: **Kristalin Kingsley**
March 27 – Approaching Retirement: This webinar highlights important questions to consider as you plan for retirement. Questions regarding distribution ages and payout options. It also looks at appropriate asset allocation. Presented by: **Joe Rossi**
April 10 – Health Care: In this webinar we will look at health care costs in retirement and learn what Medicare does and does not cover. And you will receive a Health Care Cost Estimator to help with planning future costs. Presented by: **Doug Ewing**
April 24 – Managing the Taxes on Your Retirement Income: Learn how taxes can impact retirement income plans: pre-tax, post-tax and inherited. Presented by: **Doug Ewing**
May 8 – Leaving Your Legacy: Learn how to take steps to make sure your assets pass to your family and loved ones. Learn how these steps can pass smoothly, in a tax-efficient manner. Presented by: **Doug Ewing**
May 22 – My Income & Retirement Planner (MIRP): This on-line resource is a great way to look at the importance of creating a future that involves your retirement goals. Learn great tips on how to effectively use the planner to see your financial progress. Presented by: **Daniel Black**
June 5 – All Things Roth: Roth assets can be found in IRAs, 401ks, and even 457b plans. During this webinar we will discuss "All Things Roth," where we'll explore the benefits, strategies, and nuances of Roth accounts. Presented by: **Emily Knox**
June 19 – Investment Basics: This workshop explains the use of asset allocation and how cash, bonds and stocks work in a retirement portfolio. It also reviews how risk and emotions can be tamed through diversification. Presented by: **Phil Carbajal**