

#### **Purpose:**

To comply with the federal Family and Medical Leave Act of 1993 ("FMLA") and the Oregon Family Leave Act of 1995 ("OFLA"), referred to jointly as Family Medical Leave.

#### Scope:

This policy applies to all City of Springfield employees. For additional specific provisions, represented employees should also refer to their labor agreements/contracts.

# **Policy:**

Eligible employees are generally entitled up to 12 weeks, except as noted below, or up to 26 weeks if providing care for a recovering armed forces service member of protected leave during a 12-month period for the following reasons:

- A serious health condition of the employee or eligible family member
- Pregnancy disability
- The birth of a child or for the placement of an adoption or foster child
- To care for a child who suffers from an illness or injury that does not qualify as a serious health condition
- Bereavement
- For qualifying reasons related to military service or a family members military service

The law guarantees a maximum amount of time off which is either paid or unpaid depending upon the available unused leave accrual banks. Employees who take FML are entitled to job protection. They will be returned to the same or an equivalent position upon their return to work.

FMLA and OFLA are complex laws and not every detail will be included in this regulation, but the City will administer this policy in accordance with all legal requirements. Employees are encouraged to seek specific information for their leave requests from Human Resources as soon as the need arises.

#### **Procedure:**

- 1. Leave Request
  - 1.1. Employees must submit their leave requests through the City's Leave Administrative vendor services, currently provided by Lincoln Financial Services, and notify their supervisor of their intention to take leave.

- 1.1.1. *Intermittent Leave:* If an employee needs to take intermittent leave, they must submit a request for each occurrence of leave through the City's Leave Administrative vendor and notify their supervisor of their intention to take leave as soon as practical.
- 1.2. Employees must provide reasonable notice of their intention to take leave, unless there are extenuating circumstances. They must also provide medical certification of their own or their family member's serious health condition, if requested by the City. If the leave is foreseeable, the employee should make a reasonable effort to schedule the leave so as not to disrupt the City operations.
- 1.3. When the need for FML arises out of an emergency situation, the employee must give verbal or written notice within 24 hours after starting leave and submit a leave request within three (3) days after the need for the leave is known.
- 1.4. If an employee has not previously requested FML but has been absent due to illness or injury for more than three (3) consecutive workdays, the supervisor should notify Lincoln Financial Services to allow for inquiry into the reason for the unplanned absence to determine if an employee's leave qualifies under FMLA and/or OFLA leave provisions.

# 2. Notification

- 2.1. Once the leave request is received, the City's Leave Administrative vendor will provide the employee with the employer response that will include but is not limited to:
  - 2.1.1. Provisional approval, approval/designation or denial of requested leave.
  - 2.1.2. Applicable medical certification requirements and the consequences for not providing such information as requested.
  - 2.1.3. Information regarding continuation of benefits.
- 3. <u>Calculation of the Leave Year</u>
  - 3.1. The City uses a rolling forward year which looks at the 12-month period measured forward from the date the employee first uses FML. Under this method, the 12-month period begins on the first day the employee takes FML. If FML is taken after that 12-month period, their next 12-month period begins on the first day of the new leave.
  - 3.2. *Example:* An employee takes 12 weeks of FML-qualified leave beginning April 1, 2023, which starts the clock on her 12-month period and makes the end date March 30, 2024. In September of 2024, she begins a new 12 weeks of FML, and a new 12-month period begins. She is now in a 12-month period which will end in September of 2025.

## 4. Medical Certification

- 4.1. The employee must provide sufficient information to determine if the leave may qualify for FMLA and/or OFLA protection and the anticipated timing and duration of the leave. Additionally:
  - 4.1.1. The employee requesting leave for their own serious health condition or to care for an eligible family member will be required to provide certification from the health care provider of the employee or the eligible family member to support the request.
  - 4.1.2. The employee requesting sick child leave under OFLA may be required to submit, at a minimum, a note from a doctor if the employee has requested to use more than three days (i.e., one three-day occurrence or three separate one-day instances) of sick child leave within a one-year period.
- 4.2. The employee must furnish requested medical certification information within 15 calendar days after such information is requested. In some cases (except for leave to care for a sick child), the City may require a second or third opinion, at the City's expense. The employee also may be required to submit subsequent medical verification.
- 4.3. The City may request a new medical certification under the following conditions:
  - 4.3.1. The employee requests an extension of leave;
  - 4.3.2. Circumstances described by the previous certification have changed significantly;
  - 4.3.3. More than 30 days have passed since the certification was received.
- 4.4. The employee will not be asked for, and should not provide, any genetic information in connection with a FMLA/OFLA medical certification per the Genetic Information Nondiscrimination Act of 2008.
- 4.5. If required documentation is not received or is insufficient, leave may be denied.
- 4.6. The cost of medical certification not covered by insurance or other benefits will be paid by the City.
- 5. Intermittent/Modified Schedule Leave
  - 5.1. The employee may take leave intermittently that may require an altered or modified work schedule which must be pre-approved by their supervisor.
- 6. <u>Leave Eligibility</u>
  - 6.1. Family Medical Leave Act (FMLA)

6.1.1. Employees must have worked for the City at least twelve (12) months (not necessarily consecutive months) and have worked at least 1250 hours during the 12 month period immediately preceding the leave.

# 6.2. Oregon Family Leave Act (OFLA)

- 6.2.1. Employees must have been employed by the City for at least 180 days immediately preceding the leave and have worked for an average of at least 25 hours per week during the 180 days immediately preceding the leave to qualify for FML. Employees taking leave to care for a newborn, adopted, or newly placed foster <u>child</u> only have to meet the 180 day employment requirement (regardless of number of hours worked). OFLA leave must be taken concurrently with FMLA leave when the leave is concurrently covered by OFLA and by FMLA.
- 6.2.2. In determining the 12 calendar months and 180 calendar days, the employer must count the number of days an employee has been on payroll, including all paid and unpaid time. The 1250 hours and 25 hours per week minimums are based on actual hours worked.
- 6.2.3. When two eligible family members work for the City, both employees may take OFLA leave at the same time only under the following circumstances:
  - 6.2.3.1. One employee needs to care for the other employee suffering from a <u>serious</u> <u>health condition</u>; or
  - 6.2.3.2. One employee needs to care for a child suffering from a serious health condition while the other employee is also suffering from a serious health condition; or
  - 6.2.3.3. Both family members are suffering from a serious health condition; or
  - 6.2.3.4. The employer approves the concurrent leave. (Example: Bereavement)

# 7. <u>Reasons for Taking FML</u>

#### 7.1. A Serious Health Condition

7.1.1. FML is available to care for an employee's own serious health condition, including pregnancy related conditions, and to care for the serious health condition of an employee's family member, including, the employee's spouse, parent, biological child, adopted or foster child. An employee may take leave or work an irregular, intermittent, or modified schedule as necessary. This includes an approved medical condition of the employee or the employee's family member.

7.1.2. A serious health condition includes a critical illness or injury diagnosed as terminal or which poses an imminent danger of death; multiple <u>treatments</u> for restorative surgeries or for conditions that would likely result in a period of <u>incapacity</u> of more than three days without treatment; and continuing treatment due to an incapacity lasting more than three consecutive days and including two or more treatments by a <u>health care provider</u> or one treatment with a continuing regimen of treatment. (Note: The "three-day rule" does not apply to pregnancy related disability, prenatal care, <u>chronic health condition</u>s or multiple treatments.)

# 7.2. Pregnancy Disability

7.2.1. Female employees may qualify for up to an additional 12 weeks of protected leave when taking leave for a pregnancy related disability (including pre-natal care).

# 7.3. Parental

- 7.3.1. Parental Leave must be completed within 12 months of the birth of a newborn or placement of an adopted or foster child. No parental leave is available after the expiration of 12 months of the birth or placement of the child.
- 7.3.2. An employee is entitled to take <u>parental leave</u> in one continuous block for the birth of a child or for the placement of a child under 18 years of age for adoption or foster care.
  - 7.3.2.1. The supervisor or manager may allow intermittent leave or modified work schedule after consultation with Human Resources.
  - 7.3.2.2. Parental leave taken to arrange for the adoption or fostering of a child does not have to be taken in one uninterrupted period.

#### 7.4. Sick Child (OFLA only)

- 7.4.1. To care for a child who suffers from an illness or injury that does not qualify as a serious health condition but that requires home care. An employee may take leave as needed rather than in continuous block of time. This type of leave does not provide for routine medical and dental appointments or issues surrounding the availability of childcare when the child is not ill or injured.
- 7.4.2. To care for children whose school or childcare provider has been closed due to a statewide public health emergency.
- 7.4.3. Sick child leave is not available if another family member is able and willing to care for the child.
- 7.5. Bereavement (OFLA only)

7.5.1. For the death of a qualifying family member. The employee is provided up to two weeks of leave for the following reasons: attending the funeral or alternative to a funeral of a family member; making arrangements necessitated by the death of the family member; and/or grieving the loss of a family member. Leave must be completed within 60 days of the date on which the employee receives notice of the death.

# 7.6. Call to Active Duty (FMLA only)

7.6.1. Eligible employees are entitled to take FMLA leave for "qualifying exigencies" related to the military deployment of a covered family member. They may also take leave to care for a covered servicemember who is a family member with a serious illness or injury incurred in the line of duty while on active duty.

# 7.7. Military Family Leave (OFLA only)

- 7.7.1. During a period of military conflict, as defined by the statute, eligible employees with a spouse who is a member of the Armed Forces, National Guard, or military reserve forces of the U.S. and who has been notified of an impending call or order to active duty, or who has been deployed, is entitled to a total of 14 days of unpaid leave per deployment after the military spouse has been notified of an impending call or order to active duty and before deployment and when the military person is on leave from deployment.
- 7.8. Service Member Family Leave (FMLA only)
  - 7.8.1. Eligible employees may take up to 26 weeks of leave to care for a "covered service member" during a single 12-month period. A "covered service member" is a current member of the Armed Forces, including a member of the National Guard or Reserves, who has a serious injury or illness incurred in the line of duty or while on active duty that may render the service member medically unfit to perform the duties for which the service member is undergoing medical treatment, recuperation, or therapy; or is in outpatient status; or is on the temporary disability retired list. Under some circumstances, a veteran will be considered a "covered service member."
  - 7.8.2. When leave is taken for Service Member Family Leave, an eligible employee may take up to 26 weeks of leave during the One-Year Calculation Period to care for the service member. During-the One-Year Calculation Period in which Service Member Family Leave is taken, an eligible employee is entitled to a combined total of 26 weeks of FMLA Leave (some of which may include other types of FMLA-specific leaves of absence).

#### 7.9. Unpaid Statutory Leave

- 7.9.1. This is leave authorized under FMLA and OFLA that may be available after all paid leave is exhausted.
- 8. <u>Use of Paid Leave</u>
  - 8.1. Employees are required to use accrued paid leave while on FML. The employee may choose the sequence of the leave banks used. Represented employees may reserve accrued leave if provided by their collective bargaining agreement. If the employee has no accrued paid leave available to use during a FML, the leave will be unpaid.

#### 9. Leave Accrual

9.1. Employees will continue to accrue paid leave while on FML.

#### 10. Holiday Pay While on Leave

10.1. Employees eligible for holiday pay qualify for holiday pay while on approved FML. Holidays during continuously taken FML will be counted towards the 12 week FML entitlement.

#### 11. On-the-Job Injury or Illness.

- 11.1. Periods of employee disability resulting from a compensable on-the-job injury or illness will qualify for FMLA leave if the injury or illness is a "serious health condition" as defined by applicable law and run concurrently with Workers Compensation.
- 11.2. OFLA leave will not be reduced by and will not run concurrently with any period the employee is unable to work because of a disabling compensable on-the-job injury; however, if the injury or illness is a "serious health condition" as defined by Oregon law and the employee has refused a bona fide offer of modified duty, OFLA leave will commence. If the employee's serious health condition is the result of an on-the-job injury or illness, the employee may qualify for workers' compensation time-loss benefits.

#### 12. Benefits while on Leave

- 12.1. If an employee is on approved FML, the City will continue the employee's benefit plans on the same terms as if the employee had continued to work.
- 12.2. If an employee requires additional leave beyond the 12-weeks, benefits may be maintained for up to three months following the exhaustion of FML. The employee is responsible for paying the employee portion. Once three months is exhausted, the employee may elect to enroll in COBRA.

#### 13. Return to Work

13.1. If FML is for the employee's own serious health condition, the employee must furnish a medical certification (also known as a fitness-for-duty certification) from their health care provider stating that the employee is able to resume work, either fully or with restrictions, prior to returning to work.

# 14. Job Protection

- 14.1. Employees returning to work from FML will be reinstated to their former position. If the position has been eliminated, the employee may be reassigned to an available equivalent position if one is available.
- 14.2. Employees are expected to promptly return to work when the circumstances requiring FML have been resolved, even if leave was originally approved for a longer period.
- 14.3. Employment benefits that were in place prior to the start of an employee's approved protected leave will continue during the duration of the protected leave.
- 14.4. Employees who work for other employers during a "serious health condition" leave may be subject to discipline up to and including termination.
- 14.5. Employees who use FML for reasons other than the reason for which leave had been granted may be subject to discipline up to and including termination.

## 15. Exhaustion of FML.

15.1. Under certain circumstances, leave may be extended beyond the 12 weeks provided by the FML Act. The employee will be required to use any remaining paid leave banks. Leave will not accrue during periods of unprotected, unpaid leave or during any form of donated leave or leave program. If additional leave is granted, the provisions of the State and Federal law governing FML do not apply.

#### Definitions

- 1. "*Child*" for the purpose of OFLA, includes a biological, adopted, foster or stepchild, a legal ward, or child whom you stand in loco parentis, and the child of the same-sex domestic partner.
  - 1.1. For purposes of OFLA Serious Health Condition Leave, the term "child" can be any age; for all other types of leave under OFLA, the "child" must be under the age of 18 or over 18 if incapable of self-care.
- 2. "*Child*" for purposes of FMLA as a biological, adopted, foster, or stepchild, a legal ward, or a child of a person standing in loco parentis who is 17 years of age or younger. The age limit does not apply if the child is incapable of self-care because of a mental or physical disability.

- 2.1. FMLA also provides separate definitions of "son or daughter" for FMLA military family leave that are not restricted by age.
- 3. "Chronic Health Condition" is a condition that meets all of the following requirements:
  - 3.1. Requires periodic visits for treatment by a healthcare provider or by a nurse or physician assistant under direct supervision of a healthcare provider.
  - 3.2. Continues over an extended period of time, including recurring episodes of single underlying condition.
  - 3.3. May cause episodic rather than continuing incapacity (e.g., asthma, diabetes, epilepsy).
- 4. *"Health Care Provider"* is an individual who is licensed by the state to deliver health care services to certify FML. Healthcare providers may be a doctor of medicine or osteopathy, dentist, clinical psychologist, social worker, physician assistant, optometrist, podiatrist, chiropractor, nursing practitioner, nurse mid-wife, or Christian Science practitioner who certifies FML within the scope of their practice.
- 5. *"Incapacity"* means the inability to work, attend school, or perform other regular daily activities because of the serious health condition, treatment for the condition or recovery from the condition.
- 6. *"In loco parentis"* is the type of relationship in which a person has put themselves in the situation of a parent by assuming and discharging the obligations of a parent to a child. It exists when an individual intends to take on the role of a parent. FMLA regulations define in loco parentis as including persons with day-to-day responsibilities to care for or financially support a child. Courts have indicated some factors that determine in loco parentis status include:
  - the age of the child;
  - the degree to which the child is dependent on the person;
  - the amount of support, if any, provided; and
  - the extent to which duties commonly associated with parenthood are exercised.
- 7. *"Modified Duty"* is an offer for temporary work assignment made to a worker who is recovering from an illness or injury and who has received clearance from a physician to return to work under specific limitations.
- 8. *"Parental Leave"* is leave taken to care for the employee's newborn, newly adopted or newly placed foster child.
- 9. "Qualifying Family Member" means:
  - 9.1. *FMLA* "Family member" for purposes of serious health condition leave of the employees' spouse, child or parent (or one standing in the place of a parent or child of the employee).

- 9.2. OFLA- "Family member" for purposes of serious health condition leave, sick child leave or leave for the death of a family member means the spouse, same-gender domestic partner, custodial parent, non-custodial parent, adoptive parent, foster parent, biological parent, stepparent, parent-in-law, parent of same-gender domestic partner, grandparent or grandchild of the employee, or a person with whom the employee is or was in a relationship of in loco parentis. It also includes the biological, adopted, foster or stepchild of an employee or the child of an employee's same-gender domestic partner. For the purposes of OFLA, an employee's child in any of these categories may be either a minor or an adult at the time serious health condition leave or leave under ORS 659.159(1)1 is taken.
- 10. "Qualifying exigencies" as it relates to military leave may include attending certain military events, arranging for alternative childcare, addressing certain financial and legal arrangements, attending certain counseling sessions, and attending post-deployment reintegration briefings.
- 11. "Serious Health Condition" is a condition involving continuing treatment by a healthcare provider including any of the following conditions:
  - 11.1. A period of incapacity for more than 3 consecutive calendar days involving treatment by a healthcare provider two or more times, or at least one time that results in a regimen of continuing treatment;
  - 11.2. Any period of incapacity due to pregnancy or prenatal care;
  - 11.3. Any period of incapacity due to a chronic health condition;
  - 11.4. A period of incapacity that is permanent or long-term for which treatment may not be effective (e.ge., Alzheimer's severe stroke, terminal states of a disease);
  - 11.5. Any period of absence to receive multiple treatments either for restorative surgery after an accident or injury or for a condition that would likely result in an incapacity for 3 or more day on the absence of medical treatment (e.g., cancer, sever arthritis);
  - 11.6. Allergies or mental conditions resulting from stress but only if they meet all of the other criteria of a serious health condition; and
  - 11.7. Substance abuse, but only if the employee is taking leave for treatment by a healthcare provider to resolve the substance abuse.
- 12. *"Treatment"* includes but is not limited to examinations to determine if a serious health condition exists and evaluation of the condition. Treatment does not include routine physical, eye or dental exams.

- 12.1. Specific conditions for which treatment does not qualify for FML include a cold, flu, earaches, upset stomach, minor ulcers, headaches other than migraines, routine dental or orthodontia problems and periodontal disease.
- 12.2. Cosmetic treatments are not considered a serious health problem unless medically required or unless complications arise.

## **Resources:**

Leave Requests:

1. <u>MyLincoln Portal</u>: If this is your first time logging in you'll need the company code, LF1073CIT. Follow the guided steps, beginning with Start a claim or leave

Website Resources:

- 1. City's Protected Leaves Springboard Page
- 2. Oregon Military Family Leave Act- ORS 659A.090-.099
- 3. Bureau of Labor and Industries. Oregon Family Leave Act.
- 4. Bureau of Labor and Industries OFLA FAQ
- 5. <u>FMLA Employee Rights</u>

#### **CREATION** (Original):

This administrative regulation is in effect as of the date of my signature. I authorize the Human Resource Director to modify the history and resources sections and header, footer, and numbering without my reauthorization. The administrative regulation remains in effect should these revisions occur.

Approved By:	oved By: Gino Grimaldi, City Manager		October 31, 2017	
Author:	Author: Chaim Hertz, Director of Human Resources			
<b>Responsible Party:</b>	ponsible Party: Human Resources			
Replaces:	Employee Personnel Policy and Procedure Manual Section 9.1 regarding Family and Medical Leave			

#### **PERIODIC REVIEW:**

<b>Reviewer:</b>	DeeDee Judd, HR Analyst II	Date:	March 30, 2022
<b>Reviewer:</b>		Date:	
<b>Reviewer:</b>		Date:	
<b>Reviewer:</b>		Date:	
Reviewer:		Date:	

#### **REVISIONS:**

Version	<b>Responsible Party:</b>	Human Resources			
#4:	Revised By:	Chaim Hertz, Director of Human Resources			
	Approved By:	Nancy Newton, City Manager	Date:	May 17, 2023	
	Reason/Summary of Changes:	Leave year changed from a lookback to a moving forward to align with Paid Leave Oregon starting in September. Language cleanup and added information for the new vendor solution for leave administration.			

Version	<b>Responsible Party:</b>	Human Resources		
#3:	Revised By:	Chaim Hertz, Director of Human Resources		
	Approved By:	Nancy Newton, City Manager	Date:	June 2, 2022
	Reason/Summary of Changes:	Added clarifying language under procedural sections 1.5 and 2.3.x to explain parental leave rules when both parents work for the same employers.		

Version	<b>Responsible Party:</b>	Human Resources		
#2:	Revised By:	Chaim Hertz, Director of Human Resources		
	Approved By:	Nancy Newton	Date:	September 25, 2020
	Reason/Summary	Oregon rules changes to OFLA related to school and daycare closure. Also		
	of Changes:	updates added the section related to medical certification		